$\qquad$ JUDICIAL CIRCUIT, IN AND FOR $\qquad$ COUNTY, FLORIDA

Case No.: $\qquad$
Division: $\qquad$ _,

Petitioner
and

Respondent,

FAMILY LAW FINANCIAL AFFIDAVIT
(\$50,000 or more Individual Gross Annual Income)

I, \{full legal namej
being sworn, certify that the following information is true:

## SECTION I. INCOME

1. Date of Birth:
2. Social Security Number: $\qquad$
3. My occupation is:
4. I am currently
[ check all that apply]
a. Unemployed

Describe your efforts to find employment, how soon you expect to be employed, and the pay you expect to receive $\qquad$
b. Employed by:

Address:
City, State, Zip code: $\qquad$
Telephone Number: $\qquad$
Pay rate:__ ( ) every week ( ) every other week ( ) twice a month ( ) monthly
( ) other:
If you are expecting to become unemployed or change jobs soon, describe the change you expect and why and how is will affect your income: $\qquad$
$\square$ Check here if you currently have more than one job. List the information above for the second job(s) on a separate sheet and attach it to this affidavit.
c. Retired. Date of retirement: $\qquad$
Employer from whom retired: $\qquad$
Address:
City, State, Zip code: $\qquad$ Telephone Number: $\qquad$

| LAST YEAR'S GROSS INCOME: | Your Income | Other Party's Income (f known) |
| :---: | :---: | :---: |
| YEAR | $\$ \ldots$ |  |

## PRESENT MONTHLY GROSS INCOME:

1. Monthly gross salary or wages
2. Monthly bonuses, commissions, allowances, overtime, tips, and similar payments
3. Monthly business income from sources such as self-employment, partnerships, close corporations, and/or independent contracts (Gross receipts minus ordinary and necessary expenses required to produce income.) (Attach sheet itemizing such income and expenses.)
4. 
5. $\qquad$
6. 

Monthly disability benefits/SSI
Monthly Workers' Compensation
Monthly Unemployment Compensation
Monthly pension, retirement, or annuity payments
Monthly social Security benefits
Monthly alimony actually received
9a. From this case: \$
9b. From other case(s):
$\qquad$
Monthly interest and dividends
11. Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) (Attach sheet itemizing such income and expense items.)
12. Monthly income from royalties, trusts, or estates.

11 $\qquad$
13. Monthly reimbursed expenses and in-kind payments to the extent that they reduce personal living expenses ( Attach sheet itemizing each item and amount)
14. Monthly gains derived from dealing in property (not including nonrecurring gains)

Any other income of a recurring nature (identify source)
15.
16. $\qquad$
17. TOTAL PRESENT MONTHLY GROSS INCOME (Add lines 1-16)

## PRESENT MONTHLY DEDUCTIONS:

18. Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities)
a. Filing Status
b Number of dependents claime $\qquad$ Monthly court-ordered alimony actually paid

25a. from this case \$ $\qquad$ 25b. from other case(s): $\qquad$ Add 25a and 25b
26. TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30, FLORIDA STATUTES (Add lines 18 through 25)

TOTAL
18. $\qquad$
19. $\qquad$
20. $\qquad$
21.

22 $\qquad$
23. $\qquad$
24. $\qquad$
15.
16. $\qquad$
17. \$
$\qquad$
25. $\qquad$
26. \$ $\qquad$

## 27. PRESENT NET MONTHLY INCOME (Subtract line 26 from line 17

## SECTION II. AVERAGE MONTHLY EXPENSES

## HOUSEHOLD:

1. Monthly mortgage or rent payments
2. Monthly property taxes (if not include in mortgage)
3. Monthly insurance on residence (if not included in mortgage)
4. Monthly condominium maintenance fees and homeowner's association fees
5. Monthly electricity
6. Monthly water, garbage, and sewer
7. Monthly telephone
8. Monthly fuel oil or natural gas
9. Monthly repairs and maintenance
10. Monthly pool maintenance
11. Monthly lawn care
12. Monthly pest control
13. Monthly misc. household
14. Monthly food and home supplies
15. Monthly meals outside home
16. Monthly cable t.v..
17. Monthly alarm service contract
18. Monthly service contracts on appliances
19. Monthly maid service

Other:
20.
21.
22.
23.
24.
25.

SUBTOTAL (add lines 1 through 24)

## AUTOMOBILE:

26. Monthly gasoline and oil
27. Monthly repairs
28. Monthly auto tags and emission testing
29. Monthly insurance
30. Monthly payments (lease or financing)
31. Monthly rental/replacements
32. Monthly alternative transportation (bus, rail, car pool, etc.
33. Monthly tolls and parking
34. Other:
35. 

SUBTOTAL (add lines 26 through 34
MONTHLY EXPENSES FOR CHILDREN COMMON TO BOTH PARTIES
36. Monthly nursery, babysitting, or day care
37. Monthly school tuition
38. Monthly school supplies, books, and fees
39. Monthly after school activities
40. Monthly lunch money
41. Monthly private lessons or tutoring
42. Monthly allowances
43. Monthly clothing and uniforms
44. Monthly entertainment (movies, parties, etc.)
45. Monthly health insurance
46. Monthly medical, dental, prescriptions (nonreimbursed only)
1.
2.
3.
4.
5.
6.
7.
8.
9.
10. $\qquad$
11. $\qquad$
12. $\qquad$
13.
14.
15.
16.
17.
18.
19. $\qquad$
20. $\qquad$
21. $\qquad$
22. $\qquad$
23. $\qquad$
24. $\qquad$
25. \$
26. $\qquad$
27. $\qquad$
28. $\qquad$
29. $\qquad$
30. $\qquad$
31.
32.
33.
34. $\qquad$
35. \$
36. $\qquad$
37.
38.
39.
40.
41.
42.
43.
44.
45.
.
46.
47. Monthly psychiatric/psychological/counselor
48. Monthly orthodontic
49. Monthly vitamins
50. Monthly beauty parlor/barber shop
51. Monthly nonprescription medication
52. Monthly cosmetics, toiletries, and sundries
53. Monthly gifts from child(ren) to others (other children, relatives, teachers, etc.)
54. Monthly camp or summer activities
55. Monthly clubs (Boy/Girl Scouts, etc.)
56. Monthly access expenses (for nonresidential parent)
57. Monthly miscellaneous
58.

SUBTOTAL (add lines 36 through 57
MONTHLY EXPENSES FOR CHILD(REN) FROM ANOTHER
RELATIONSHIP (other than court-ordered child support)
59.
60.
61.
62.
63.

## MONTHLY INSURANCE

64. Health insurance, excluding portion paid for any minor child(ren) of this relationship
65. Life insurance
66. Dental insurance

Other:
67.
68.
69.

SUBTOTAL (add lines 64 through 68

## OTHER MONTHLY EXPENSES NOT LISTED ABOVE:

70. Monthly dry cleaning and laundry
71. Monthly clothing
72. Monthly medical, dental, and prescriptions (unreimbursed only)
73. Monthly psychiatric, psychological, or counselor (unreimbursed only)
74. Monthly non-prescription medications, cosmetics, toiletries, and sundries
75. Monthly grooming
76. Monthly gifts
77. Monthly pet expenses
78. Monthly club dues and membership
79. Monthly sports and hobbies
80. Monthly entertainment
81. Monthly periodicals/books/tapes/CD's
82. Monthly vacations
83. Monthly religious organizations
84. Monthly bank charges/credit card fees
85. Monthly education expenses.

Other: (include any usual and customary expenses not otherwise mentioned in the items listed above)
86.
87.
88.
89.
90.

SUBTOTAL (add lines 70 through 89)
47.
48.
49.
50.
51.
52.
53.
54.
55.
56.
57.
58. \$ $\qquad$
59.
60.
61.
62. $\qquad$
63. \$
64. $\qquad$
65. $\qquad$
66. $\qquad$
67. $\qquad$
68. $\qquad$
69. $\$$
70. $\qquad$
71. $\qquad$
72. $\qquad$
73. $\qquad$
74. $\qquad$
75. $\qquad$
76.
77.
78. $\qquad$
79. $\qquad$
80.
81. $\qquad$
82.
83.
$\qquad$
84. $\qquad$
85. $\qquad$
86. $\qquad$
87.
88.
89. $\qquad$
90. \$ $\qquad$

MONTHLY PAYMENTS TO CREDITORS: (only when payments are currently made by you on outstanding balances) NAME OF CREDITOR(s):


## SUMMARY

106. TOTAL PRESENT MONTHLY NET INCOME
(from line 27 of SECTION I. INCOME)
107. TOTAL MONTHLY EXPENSES (from line 105 above)
108. \$
109. \$
110. SURPLUS (If line 106 is more than line 107, subtract line 107 from line 106. This is the amount of your surplus. Enter that amount hert
111. 
112. \$

## SECTION III: ASSETS AND LIABILITIES

## A. ASSETS (This is where you list what you OWN.)

| AASSETS DESCRIPTION OF ITEMS(S)check the box next to any asset(s) that you are requesting the judge award to you. |  | B <br> Current Fair <br> Market Value | C <br> Nonmarital (check correct column) |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | husband | wife |
| $\square$ | Cash (on hand) |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ | Cash (in banks or credit unions) |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ | Stocks/Bonds |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ | Notes (money owed to you in writing) |  |  |  |
| $\square$ |  |  |  |  |
| $\square$ |  |  |  |  |


| A <br> ASSETS DESCRIPTION OF ITEMS(S) <br> check the box next to any asset(s) that you are requesting the judge award to you. | B <br> Current Fair <br> Market Value |  |  |
| :---: | :---: | :---: | :---: |
|  |  | husband | wife |
| $\square$ Money owed to you (not evidenced by a note) |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Real estate (Home) |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Business interests |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Automobiles |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Boats |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Other vehicles |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Retirement plans (Profit Sharing, Pension, IRA, 401(k)'s, etc.) |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Furniture \& furnishings in home |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Furniture \& furnishings elsewhere |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Collectibles |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Jewelry |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Life insurance (cash surrender value) |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Sporting and entertainment (T.V., stereo, etc.) equipment |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |


| A <br> ASSETS DESCRIPTION OF ITEMS(S) | B <br> Check the box next to any asset(s) that you are requesting the judge award to you. | C <br> Market Value | Nonmarital <br> (check correct column) |
| :--- | :--- | :---: | :---: |
| Other Assets husband | wife |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ | $\$$ |  |  |
| $\square$ |  |  |  |
| Total Assets (add column B) |  |  |  |

B. LIABILITIES/DEBTS (This is where you list what you OWE.)

| A <br> LIABILITIES: DESCRIPTION OF ITEM(S) | B <br> Current Amount Owed | CNonmarital(check correct column) |  |
| :---: | :---: | :---: | :---: |
| check the box next to any debt(s) for which you believe you should be responsible. |  | husband | wife |
| $\square$ Mortgages on real estate: (Home) |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Charge/credit card accounts |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Auto loan |  |  |  |
| $\square$ Auto loan |  |  |  |
| $\square$ |  |  |  |
| $\square$ Bank/Credit Union loans |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ Money you owe (not evidenced by a note) |  |  |  |
| $\square$ |  |  |  |
| $\square$ Judgments |  |  |  |
| $\square$ |  |  |  |
| $\square$ (Other) |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| $\square$ |  |  |  |
| Total Debts (add Column B) | \$ |  |  |

C. NET WORTH (excluding contingent assets and liabilities)

Total Assets (enter total of Column B in Assets Table; Section A) \$ Total Liabilities (enter total of Column B in Liabilities Table; Section B) \$ $\qquad$
TOTAL NET WORTH (Total Assets minus Total Liabilities)
(excluding contingent assets and liabilities)

## D. CONTINGENT ASSETS AND LIABILITIES


E. Has there been any agreement between you and the other party thene of you will take responsibility for a debt and will hold the other party harmless from that debt?
 yes ) no If yes, explain $\qquad$
$\qquad$
$\qquad$
F. CHILD SUPPORT GUIDELINES WORKSHEET $\quad \square$ Florida Family Law Form 12.901(g), Child Support Guidelines Worksheet, MUST be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties.
[check one only]
_ A Child Support Guidelines Worksheet IS or WILL BE filed in this case. This case involves the establishment or modification of child support.
A Child Support Guidelines Worksheet IS NOT being filed in this case.This establishment or modification of child support is not an issue in this case.

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/ or imprisonment.

Dated: $\qquad$

STATE OF FLORIDA
COUNTY OF $\qquad$
Sworntorr affirmed and signed before me on by $\qquad$ who is personally known to me, or $\square$ has produced左 as identification.
 .

Other party or his/her attorney:
Name:
Address:
City, State, Zip
Fax Number:

Florida Bar No.
West Family Law Group, P.L.
7009 Dr. Phillips Boulevard
Suite 130
Orlando, FL 32819
Phone: (407) 425-8878
Fax: (407) 641-8762
mail@westflg.com
Attorney for

